

SESAR development and deployment

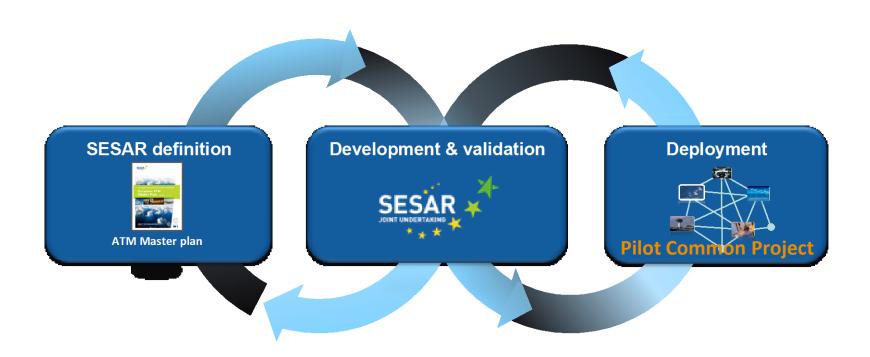
Global Challenges to Improve Air Navigation Performance Asilomar Conference Grounds, Pacific Grove, CA 13 February 2015

Rolf TUCHHARDT European Commission, DG MOVE



SESAR - Technological pillar of the SES

3 interrelating phases





The political long term vision

Improving safety by a factor of 10

Enabling EU skies to handle 3 times more traffic

Reducing the environmental impact per flight by 10%

Cutting ATM cost per flight
by 50%



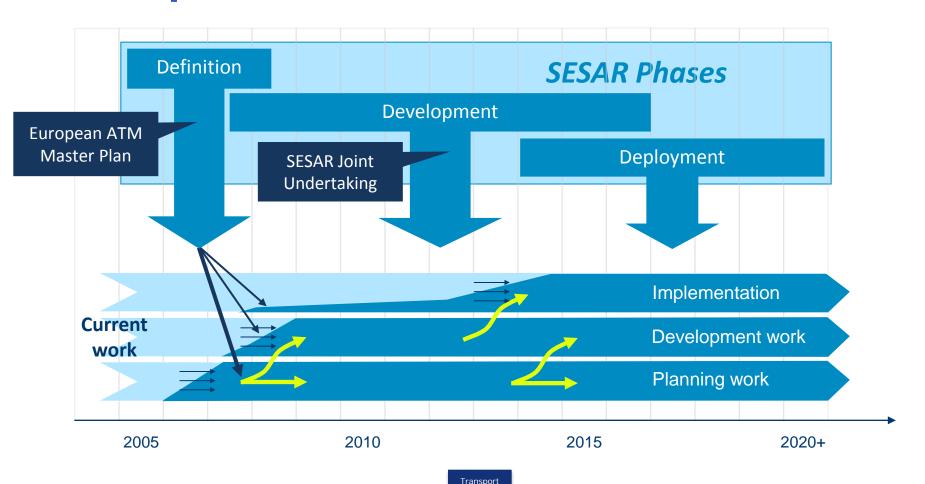
The SESAR Joint Undertaking – Public Private Partnership



- EUR 2.1 bio
- 15 other members
- 13 associate partners = 110 companies in total
- 20+ countries
- 3000 people working on SESAR
- 300+ projects



SESAR is organized along three main phases





The central role of the ATM Master Plan

 The most recent update of the ATM Master Plan, approved in 2012, identifies the "Essential Operational Changes" that need to be implemented to lead to the full deployment of the new SESAR concept by 2030

Contains:

- Performance objectives (The Why)
- Description and prioritization of technical solutions (The What)
- Deployment scenarios per stakeholders
 (The Where and When)
- Investment needs and performance gains over time (The **How Much**)
- Standardization and regulatory roadmap,
 Risk Management Plan (The How)

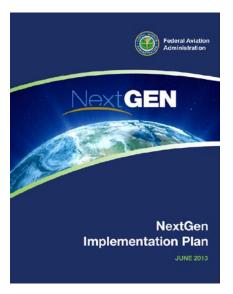


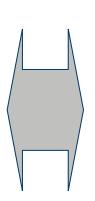


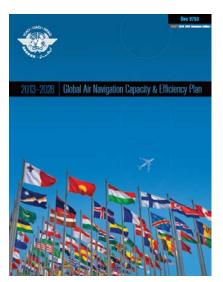
ICAO GANP, SESAR & NextGen

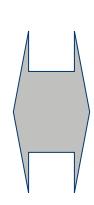
- Same philosophy
 - Need to improve ATM performance
 - Aim at the Global ATM Operational Concept
 - Through deployment of a series of step changes

- Mutual impact, Global ↔ Regional
 - From concept definition to operations
 - For timely and useful standards
 - With all other national programmes







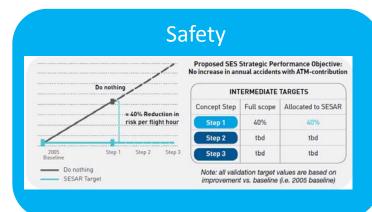






Performance targets in the Master Plan

Baselines overall **performance needs** required at network level at a given point in time on the basis of traffic forecasts and business priorities; defines SESAR **performance targets** in four KPAs:





SES High-Level Goal: -10% -2,8% -31 -4,5% -4% -4% -10% Step 1 -4% -208 Step 2 -7% Intermediate Targets Intermediate Targets SESAR Allocation Note: all validation target values are based on improvement vs. baseline (i.e. 2005 baseline)





PERFORMANCE NEEDS

OPERATIONAL IMPROVEMENTS & ENABLERS HIGH LEVEL DEPLOYMENT & DEVELOPMENT TIMELINE



PERFORMANCE VALIDATION TARGETS

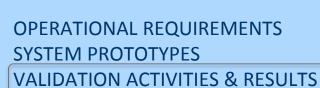
CONCEPT & ARCHITECTURE

OPERATIONAL & TECHNOLOGY SOLUTIONS

CASES

STANDARDISATION & REGULATION PREP.







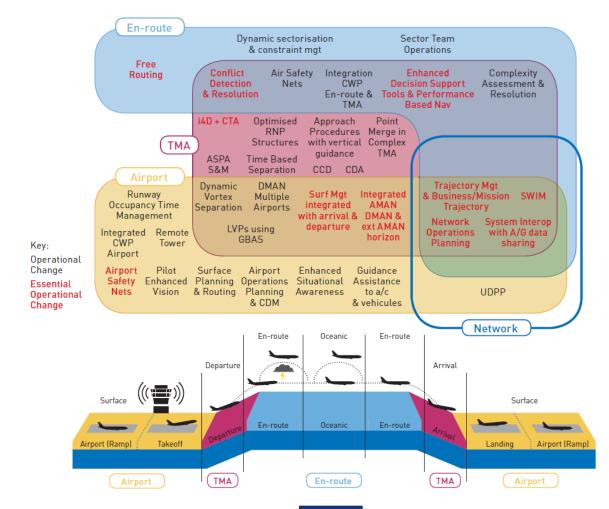








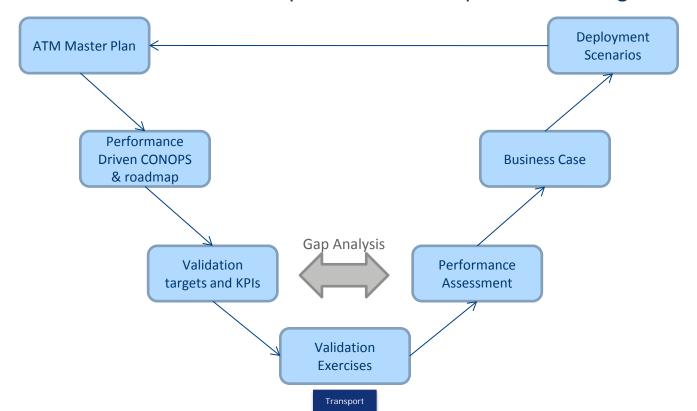
SESAR development – gate to gate





V-cycle system approach to development

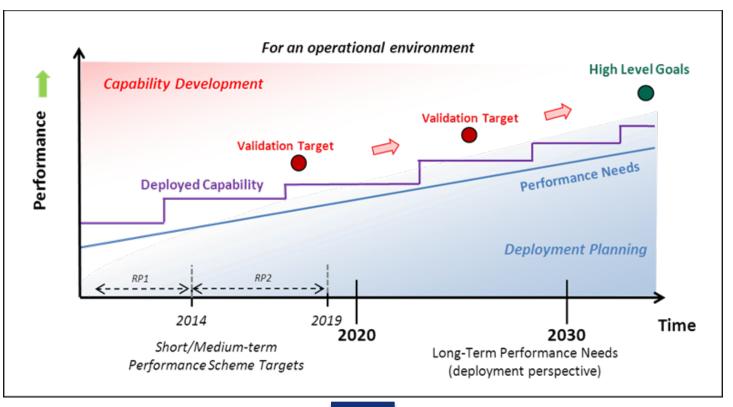
- SESAR primary projects carry out validation exercises to:
 - validate the operational improvement against operational requirements
 - evaluate the benefit to be expected from the operational change





SESAR validation targets: Basis for R&D performance

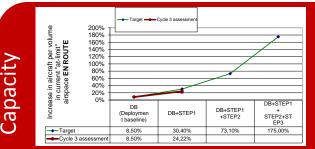
Validation activities are driven by Validation Targets for a set of selected
 KPAs and development phases of the SESAR Concept Steps

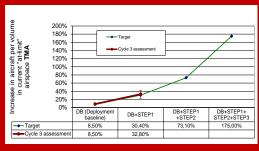


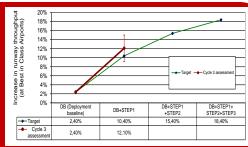


Consolidated performance assessment

 The final objective is to ensure that developed solutions appropriately contribute to the achievement of the targets





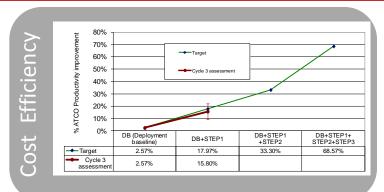


En-route

TMA

Runway



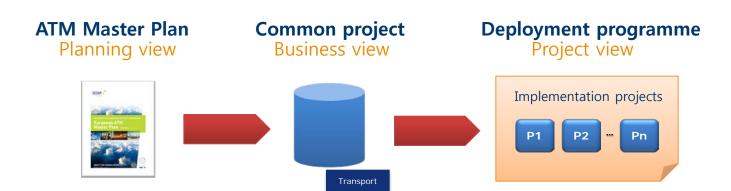


Safety: Qualitatively Assessed



Linking development to deployment

- The **ATM Master Plan** is for the European Union the sole source of ATM technology development and implementation
- Common projects are the tools chosen to deploy those selected ATM functionalities that will achieve the Master Plan's Essential operational changes (Article 4.1 of Common projects IR (EU)No 409/2013)
- Common projects aim at deploying in a coordinated and timely manner technology this "essential technology" when it is:
 - Mature
 - Bringing significant performance benefits at network level
 - Requiring coordination at European level



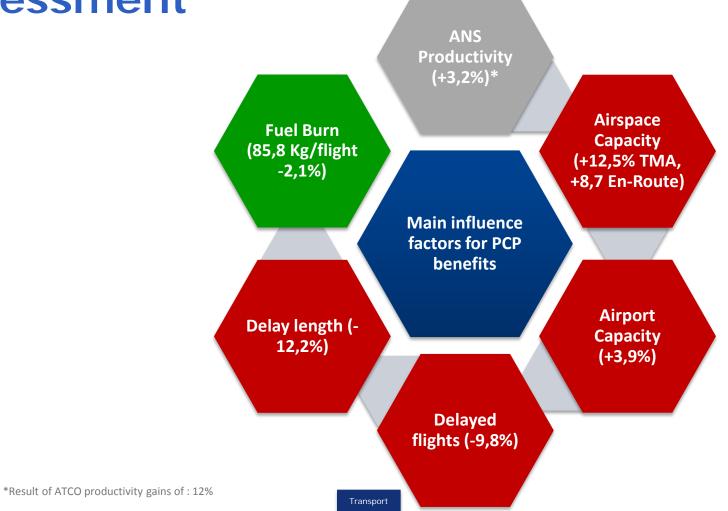


Pilot Common Project: first set of functionalities ready for deployment

- The PCP aims at coordinating and synchronizing the implementation of the most relevant ATM functionalities (AF) developed by SESAR.
- AF are logical groupings of essential operational / technical changes identified in the ATM Master Plan that imply an overall global positive CBA
- The Commission adopted on 27 June 2014 the Regulation (EU)
 716/2014, making binding the implementation of the six first AF:
 - AF # 1: Extended AMAN and PBN in high density TMAs
 - AF # 2: Airport Integration and Throughput Functionalities
 - AF # 3: Flexible Airspace Management and Free Route
 - AF # 4: Network Collaborative Management (Flow & NOP)
 - AF # 5: iSWIM: Ground-ground integration and aeronautical data management and sharing
 - AF # 6: Initial Trajectory Information Sharing: air-ground integration towards i4D with enhanced Flight Data Processing performances



Pilot Common Project: final impact assessment





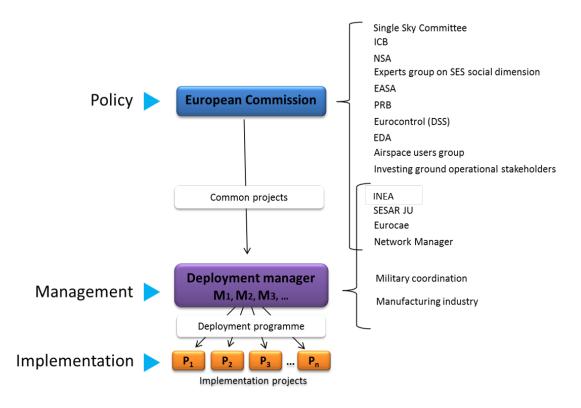
Link between performance and charging scheme and SESAR

- Performance plans shall include a description of the investment, including that necessary to achieve the performance targets, detailing their relevance to the ATM Master Plan and the common projects
 - **▶** This description is submitted to Commission scrutiny
- User charges may be modulated to optimise the use of air navigation services, reduce the environmental impact of flying, reduce congestion and to accelerate the deployment of SESAR ATM capabilities.



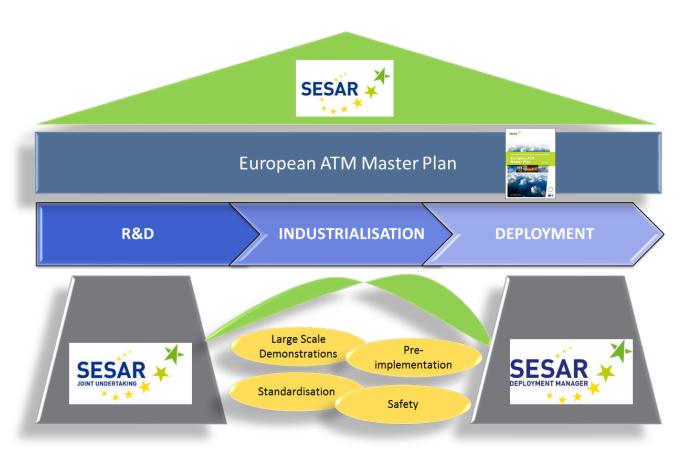
Pilot common project - deployment

Deployment governance





SESAR JU and SESAR Deployment Manager: two pillars, one project





SESAR Deployment Manager

SDA has been selected by EC on 5 December 2014

SESAR DEPLOYMENT MANAGER

- ☐ High ambition to implement SESAR timely, in a **performance driven** and **coordinated manner**
- An equal partnership between 40 European investing operational stakeholders organised in 3 groupings:

25 Airports

SESAR Deployment related Airport Grouping (SDAG)

11 ANSPs

Austrocontrol Croatiacontrol
DSNA – DFS - ENAIRE
ENAV – IAA – LFV - NATS
NAVIAIR - PANSA

4 Airlines

Air France
British Airways
easyJet
Lufthansa



Conclusions

- The Single European Sky initiative aims at improving ATM performance through a set of interrelated activities
- The ATM Master Plan is the roadmap towards technology deployment and has a **structuring** impact on both development and deployment activities now running in parallel
- Technology development and deployment are directly hooked to ATM Master Plan performance expectations and to the SES policy